THE METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA

Office of the General Counsel

Robert A. Skinner Water Treatment Plant celebrated its 50th anniversary in October

Monthly Activity Report

September 2026

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Metropolitan Cases

Robert Ward v. Metropolitan
(Riverside County Superior Court)

As previously reported, Ward, a former temporary employee, filed suit against Metropolitan and retired employee Clara Masannat alleging causes of action arising out of Ward's employment. The legal department successfully obtained dismissal of Clara Masannat from the lawsuit. The parties thereafter entered into a settlement. As a result, on September 11, 2026, the Riverside County Superior Court dismissed the case with prejudice.

Scenic of Feather River, which ultimately flows into Lake Oroville.

Matters Received

CATEGORY	RECEIVED	DESCRIPTION	
Government Code Claims	20	1) Eighteen claims for loss of business income, loss of wages and/or housing costs due to lithium ion battery fire at MWD resulting in mandatory evacuation in La Verne; and 2) Two claims relating to motor vehicle accidents involving MWD vehicles	
Subpoenas	1	Deposition Subpoena for Production of Business Records that request income and retirement records for a matter unrelated to MWD	
Requests Pursuant to the Public Records Act	41	**Requestor**	**Documents Requested**
		AQL Technologies	MWD intramet redesign (RFP-MN-1386)
		Arcadis	Submittals, presentations, evaluation, and score sheets for RFP-DH-1254 Control System Upgrade Program - Prime Consultant - submitted July 22, 2021 and awarded October 27, 2022
		Center for Contract Compliance	Contractor and subcontractor information, bid advertisement and results, and DIR Project ID for Julian Hinds Pumping Plant Fuel Dispenser System Improvement (2116A)
		City of La Verne	F.E. Weymouth Water Treatment Plant Battery Energy Storage System (BESS) Specifications and Construction Documentation
		Diversified Drilling Services	Bid results and copies of the bids submitted for On-Call Environmental Site Assessment Services opened on May 20, 2026 (RFQual-MO-1416)
		Edge Point	Excess proceeds from tax sales and foreclosure sales and outstanding and returned check of $100 or more from January 1, 2022 to present

CATEGORY	RECEIVED	DESCRIPTION	
		FOIA Request Services	Contract award, evaluation records, winning and losing proposals for RFP-EA-436884 for Multimedia Placement Consulting Services for Water Awareness And Outreach Campaign
		LADWP (2 requests)	(1) Calibration certificates and data validity for 2025/2026 water loss audit; and (2) Food Management Services contract RFP for MWD
		LAFCO	Information regarding data center projects from agencies within Riverside County
		Mansfield Oil Company	Winning bid submissions, award documents, communications between bidder and purchaser, related invoices and corresponding bills of lading/delivery tickets for each awarded vendor relating to unleaded and diesel fuel (RFP-PR-469317)
		MarketingUSA-West	SOQs/proposals relating to RFQ 13840 - Lake Mathews Progressive Design-Build due October 22, 2025
		Nation Analytics	(1) Contracts and purchase orders issued by the Metropolitan Water District of Southern California from July 16, 2025 to the present; and (2) Contracts and purchase orders issued by the Metropolitan Water District of Southern California from November 27, 2025 to the present
		Onterris	Phase I ESA records for 12226 S. Western Avenue, Los Angeles, CA 90047
		Private Citizens (24 requests)	(1) Records concerning historical visitor and recreational use statistics for recreation areas, trails, and public-access facilities managed or owned by MWD; (2) Equal Employment Opportunity Office Complaint & Investigative Procedures from January 2023 to present; (3) Photographs and records from Camp Berdoo / Berdoo Adit in 1933; (4) Bid tabulation including all quantities and unit pricing for each bidder for New Bid Date: Sepulveda Feeder PCCP

CATEGORY	RECEIVED	DESCRIPTION
		Rehabilitation - Reach 2 submitted on November 5, 2025 (2010); (5) Bid tabulation including all quantities and unit pricing for each bidder for New Bid Date: Garvey Reservoir Rehabilitation Stage 1 submitted on October 28, 2025 (2110); (6) Bid tabulation line items for New Bid Date: Sepulveda Feeder PCCP Rehabilitation - Reach 2; (7) Bid tabulation including all quantities and unit pricing for each bidder for New Bid Date: Eagle Mountain and Julian Hinds Pumping Plants Utility Replacement submitted on August 26, 2025 (1935A); (8) Bid tabulation including all quantities and unit pricing for each bidder for New Bid Date: Henry J. Mills Water Treatment Plant Fiber Conduits submitted on July 8, 2025 (2077); (9) Records relating to Turf Replacement/Rebate Program for the Sycamore Creek community in Temecula including records related to compliance with AB 1572; (10) Purchases of stream mitigation credits from private mitigation banks between 2021 and the present; (11) Bid tabulation including all quantities and unit pricing for each bidder for New Bid Date: San Jacinto Diversion Structure Slide Gate Rehabilitation submitted on July 1, 2025 (2144); (12) Bid tabulation including all quantities and unit pricing for each bidder for Diamond Valley Lake Apprentice Training Center Perimeter Fence submitted on June 24, 2025 (2127); (13) F.E. Weymouth Water Treatment Plant Battery Energy Storage System (BESS) Specifications and Construction Documentation; (14) F.E. Weymouth Water Treatment Plant including the solar field, battery energy storage system, related infrastructure, and the fire incident reported on September 22, 2026; (15) Bid tabulation including all quantities and unit pricing for each bidder for New Bid Date: San Diego Canal Rehabilitation -

CATEGORY	RECEIVED	DESCRIPTION	
			Stage 3 submitted on September 26, 2024 (2119) (16) Air quality reports at Grace Miller between 12:10 p.m. and 1:05 p.m. on September 22, 2026; (17) Records of water or utility liens placed against real property from September 15, 2023 to September 15, 2026 (18) Bid tabulation including all quantities and unit pricing for each bidder for F.E. Weymouth Water Treatment Plant Bonita Avenue Railroad Urgent Track Replacement submitted on July 11, 2024 (M-3077); (19) Records regarding the Safety, Security, and Protection Officer - Group Manager classification specification and job description of the position; (20) Records regarding all Unit Manager level and Section Manager level job postings/recruitment, as they appeared when posted, for 2023, 2024, 2025, 2026; (21) Bid tabulation including all quantities and unit pricing for each bidder for New Bid Date: F.E. Weymouth Filtration Plant Hazardous Waste Staging and Containment submitted on December 21, 2023 (1992); (22) Communications sent or received by Fred Jung; (23) MWD Human Resources job postings for internal positions (applicants) from December 6, 2023 to September 30, 2026; and (24) Contract records related to WCBP, Inc. - Executive Search, Recruiting and HR Consulting for Workers' Compensation and Medical Accommodations Manager" recruitment
		SmartProcure	Contract documents between MWD and Stantec Consulting Services (RFP-DH-1254)
		Texas State University	Copy of O'Farrell, M.J. (1994) Final report: Stephens' kangaroo rat translocation, landfill expansion - Skinner Reservoir submitted to MWD in 1994
		The Observer	CIF funding, applications, administration, oversight, and governance records relating

CATEGORY	RECEIVED	DESCRIPTION	
			to Palo Verde Valley Community Improvement Fund (PVVCIF) from January 1, 2023 through present
Other Matters	1	Wage garnishment	

Important Notice Regarding This Report:

Additions only in the following two tables will be shown in red.

Any change to the outside counsel agreements table will be shown in redline form (i.e., additions, revisions, deletions).

Mina Guli completes her 2,000 run along the Colorado River in the Metropolitan headquarters courtyard to raise awareness about the state of the River.

Bay-Delta and State Water Project Litigation

The following cases are pending before various courts and administrative bodies and involve Metropolitan's interests in Delta operations, State Water Project allocations, and related environmental compliance.

SUBJECT	STATUS
Delta Conveyance Project CEQA Cases *Tulare Lake Basin Water Storage District v. California Department of Water Resources (case name for the consolidated cases)* *City of Stockton v. California Department of Water Resources* *County of Butte v. California Department of Water Resources* *County of Sacramento v. California Department of Water Resources* *County of San Joaquin et al. v. California Department of Water Resources* *Sacramento Area Sewer District v. California Department of Water Resources* *San Francisco Baykeeper, et al. v. California Department of Water Resources* *Sierra Club, et al. v. California Department of Water Resources* *South Delta Water Agency and Rudy Mussi Investment L.P. v. California Department of Water Resources* *Sacramento County Superior Ct. (Judge Acquisto)* 3d District Court of Appeal Case No. C101878 Supreme Court Case No. S294127	• DWR is the only named respondent/defendant • All alleged CEQA violations • Most allege violations of the Delta Reform Act, Public Trust Doctrine and Delta and Watershed Protection Acts • Two allege violations of the fully protected bird statute • One alleges violations of Proposition 9 (1982) and the Central Valley Project Act • March 27, 2026 order denying DWR's motion to disqualify the Somach, Simmons & Dunn law firm • March 30, 2026 preliminary injunction halting preconstruction geotechnical soil testing vacated, clearing the way for the Design and Construction Authority to resume work • April 2, 2026 Metropolitan and other supporting SWP contractors granted leave to intervene • May 18, 2026 DWR certified the administrative record • Oct. 23, 2026 Hearing on motion for privilege log and to augment administrative record • Nov. 6, 2026 Hearing on DWR's motion for protective order re petitioners' joint discovery • Dec. 31, 2026 deadline to file discovery motions • January 22, 2027 next Case Management Conference

SUBJECT	STATUS
2024 CESA Incidental Take Permit Consolidated Cases *California Sportfishing Protection Alliance, et al. v. California Department of Water Resources, et al.* (CEQA, CESA, Delta Reform Act, Public Trust Doctrine) Sacramento County Superior Ct. Case No. 24WM000181 (Judge Arguelles) (Designated lead case for the consolidated cases) *San Francisco Baykeeper, et al. v. California Department of Water Resources* (CEQA, Delta Reform Act, Public Trust Doctrine) *Central Delta Water Agency and South Delta Water Agency v. California Department of Water* Resources (CEQA, Delta Reform Act, Watershed Protection Acts, Public Trust Doctrine)	Cases challenge DWR's Final EIR and the California Department of Fish and Wildlife's California Endangered Species Act Incidental Take Permit for the updated Long Term Operations plan for the State Water Project • Oct. 8, 2025 minute order consolidating cases under the California Sportfishing Protection Alliance case name • June 26, 2026 Tehama-Colusa Canal Authority voluntarily dismissed its case • July 24, 2026 State Water Contractors' motion to intervene granted • Dec. 11, 2026 case management conference
~~**Water Management Tools Contract Amendment**~~ ~~*California Water Impact Network et al. v. DWR Sacramento County Superior Ct.* (Judge Acquisto)~~ ~~*North Coast Rivers Alliance, et al. v. DWR Sacramento County Super. Ct.* (Judge Acquisto)~~	~~• Filed September 28, 2020~~ ~~• CWIN and Aqualliance allege one cause of action for violation of CEQA~~ ~~• NCRA et al. allege four causes of action for violations of CEQA, the Delta Reform Act, Public Trust Doctrine and seeking declaratory relief~~ ~~• SWC motion to intervene in both cases granted~~ ~~• Dec. 20, 2022 DWR filed notice of certification of the administrative record and filed answers in both cases~~ ~~• Aug. 11, 2026 NCRA filed a request for dismissal~~ ~~• Aug. 14, 2026 CWIN filed a request for dismissal~~

OUTSIDE COUNSEL AGREEMENTS

Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
Aleshire & Wynder	Oil, Mineral and Gas Leasing	174613	08/18	$50,000
Anzel Galvan LLP	Bond Issues	220411	07/24	N/A
Atkinson Andelson Loya Ruud & Romo	Employee Relations	59302	04/04	$1,316,937
	Delta Conveyance Project Bond Validation-CEQA Litigation	185899	09/21	$250,000
	MWD Drone and Airspace Issues	193452	08/20	$50,000
	AFSCME Local 1902 in Grievance No. 1906G020 (CSU Meal Period)	201883	07/12/21	$30,000
	Ethics and EEO Investigation	222534	01/25	$50,000
	PRA Issues	222539	02/25	$110,000
	Job Audit Appeal	222551	03/25	$50,000
	Job Audit Appeal	222552	03/25	$100,000
	RFIs by AFSCME Local 1902	222554	03/25	$20,000
	EEO Investigation	226516	05/25	$25,000
	Advice and Counsel – AB399 Issues	226533	01/26	$50,000
	Employment Matter	226534	01/26	$50,000
	Team Manager Leave Premiums Denial HO Appeal	226539	01/26	$50,000
	Temporary Upgrade Assignment Denial HO Appeal	226540	01/26	$50,000
	Temporary Upgrade Assignment Standby Denial HO Appeal	231484	01/26	$50,000
	Desert Medical Credit HO Appeal	231487	01/26	$50,000
	Employment Matter	231488	03/26	$50,000
	Employment Matter	231491	04/26	$50,000
	Employment Matter	231496	05/26	$50,000

Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
	Employment Matter	231497	5/26	$50,000
	C&D Mechanics Out of Class HO Appeal	231503	05/26	$50,000
	Temporary Upgrade Assignment Standby Denial HO Appeal	231506	06/26	$50,000
	60 Hour NOIS HO Appeal	231492	04/26	$50,000
	Employment Matter	231493	04/26	$25,000
	HO Appeal	231502	04/26	$100,000
	Employment Matter	226532	07/26	$100,000
	Advice and Counsel – Public Contracting/Procurement	235184	08/26	$25,000
Ballard Rosenberg Golper & Savitt LLP	Employment Matter	231508	07/26	$100,000
BDG Law Group, APLC	Employment Matter	216054	03/24	$900,000
	Employment Matter	222547	03/25	$250,000
Best, Best & Krieger	Environmental Compliance Issues	185888	05/20	$100,000
	Grant Compliance Issues	211921	05/23	$250,000
	Pure Water Southern California	207966	11/22	$350,000
	Progressive Design Build	216053	04/24	$250,000
	Pure Water – SB 149 CEQA Record Preparation	222526	02/25	$150,000
	Rates and Taxes Advice	226517	05/25	$50,000
	PWSC Construction Contracting Issues	226524	07/25	$125,000
	Diamond Valley Lake Groundwater Basin Issues	231486	1/26	$100,000
	Technology – Contracts and Related Matters	231489	03/26	$35,000

Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
Burke, Williams & Sorensen, LLP	Labor and Employment Matters	180207	04/19	$75,000
	General Real Estate Matters	180209	08/19	$200,000
	Rancho Cucamonga Condemnation Actions (Grade Separation Project)	207970	05/22	$150,000
	Foothill Pump Station Condemnation	226522	06/25	$100,000
	Fakhoury, et al. v. City of Rancho Cucamonga, et al.	226528	12/25	$100,000
	Ethics Office Investigations	226537	01/26	$75,000
Law Office of Alexis S.M. Chiu*	Bond Counsel	220409	07/24	N/A
Cislo & Thomas LLP	Intellectual Property	170703	08/17	$100,000
Davis Wright Tremaine, LLP	Advice and Representation re Potential Litigation	220424	10/24	$250,000
	Employment Matter	222543	03/25	$750,000
	Advice and Representation re Employment -Related Claims	226526	08/25	~~$200,000~~ $250,000
	Government Code Claim Investigation	226538	02/26	~~$150,000~~ $250,000
Erin Joyce Law, PC	Ethics Advice	216058	05/24	$100,000
Haden Law Office	Real Property Matters re Agricultural Land	180194	01/19	$50,000
Hanna, Brophy, MacLean, McAleer & Jensen, LLP	Workers' Compensation	211926	06/23	$500,000
Hanson Bridgett LLP	Finance Advice	158024	12/16	$100,000
	Deferred Compensation/HR	170706	10/17	$600,000
	Alternative Project Delivery (ADP)	207961	10/22	$250,000

Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
	Lake Mathews Mining Issues	231485	01/26	$250,000
Hausman & Sosa, LLP	Employment Matter	220426	10/24	$100,000
	Jensen Operator Standby Removal	222522	10/24	$100,000
	NOIS Appeal	222553	03/25	$50,000
	Employment Matter	231513	07/26	$100,000
	Employment Matter	235177	07/26	$100,000
	NOID Appeal	226523	06/25	$150,000
Hawkins Delafield & Wood LLP*	Bond Counsel	220405	07/24	N/A
Horvitz & Levy	General Appellate Advice	146616	12/15	$200,000
	Colorado River	203464	04/22	$100,000
	Delta Conveyance Bond Validation Appeal	216047	03/24	$25,000
	PFAS Multi-District Litigation – Appeal	216050	03/24	$200,000
Internet Law Center	Cybersecurity and Privacy Advice and Representation	200478	04/13/21	$100,000
	Systems Integrated, LLC v. MWD	201875	05/17/21	$500,000
	General Advice and Counsel	222544	02/25	$25,000
Jackson Lewis P.C.	Employment: Department of Labor Office of Contract Compliance	137992	02/14	$45,000
Katten Muchin Rosenman LLP	Bond Counsel	220412	07/24	N/A
Kronenberger Rosenfeld, LLP	Systems Integrated, LLC v. MWD	211920	04/23	$500,000

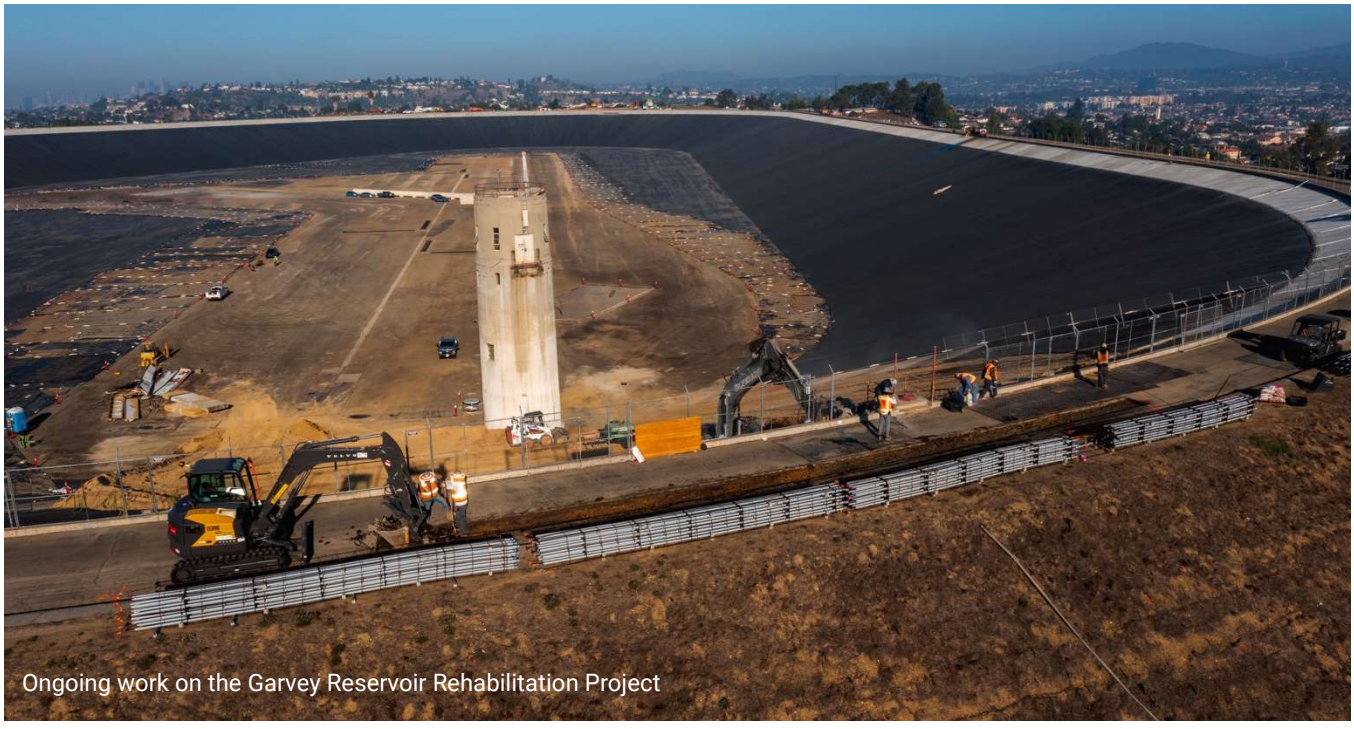
Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
Kutak Rock LLP	Delta Islands Land Management	207959	10/22	$160,000
Lesnick Prince Pappas & Alverson LLP	Kidde-Fenwal Bankruptcy	216061	06/24	$50,000
Liebert Cassidy Whitmore	Labor and Employment	158032	02/17	$244,741
	EEO Advice	216041	12/23	$450,000
Lieff Cabraser Heimann & Bernstein, LLP	PFAS Multi-District Litigation	216048	03/24	$200,000
Manatt, Phelps & Phillips, LLP	MWD Tap Campaign	231505	06/26	$35,000
Marten Law LLP	PFAS Multi-District Litigation	216034	09/23	$550,000
	PFAS-Related Issues (PWSC)	220414	08/24	$150,000
	Perris Valley Pipeline Project	220415	07/24	$100,000
	PFAS-Related Issues (General)	220413	10/24	$50,000
Milbank LLP	Colorado River	231490	04/26	$1,250.000
Morgan, Lewis & Bockius	Project Labor Agreements	200476	04/21	$100,000
Musick, Peeler & Garrett LLP	Arvin-Edison v. Dow Chemical	203452	01/22	$150,000
	Semitropic TCP Litigation	207954	09/22	$75,000
	Employment Matter	220417	08/24	$150,000
	Employment Matter	226535	01/26	$75,000
	Employment Matter	231507	06/26	$100,000
	Employment Matter	235178	07/26	$100,000
	Employment Matter	235179	07/26	$100,000
	Ortega Witness Representation in re Mortada Litigation	231509	09/26	$100,000

Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
Nixon Peabody LLP*	Bond Counsel	220404	07/24	N/A
Norton Rose Fulbright US LLP*	Bond Counsel	220407	7/24	N/A
	Pure Water Special Project Finance	226513	05/25	$200,000
Olson Remcho LLP	Government Law	131968	07/14	$800,000
	Advice/Assistance re Proposition 26/Election Issues	211922	05/23	$100,000
Pearlman, Brown & Wax, L.L.P.	Workers' Compensation	216037	10/23	$100,000
Redwood Public Law, LLP	PRA and Conflicts Issues	222540	02/25	$150,000
	ZEV Charger Installation Permitting	231504	06/26	$100,000
Renne Public Law Group, LLP	Employee Relations and Personnel Matters	216045	01/24	$50,000
	ACE v. MWD (PERB Case No. LA CE 1729 M)	220421	09/24	$70,000
	AFSCME v. MWD (PERB Case No. LA-CE-1733-M)	220422	09/24	$70,000
	AFSCME v. MWD (PERB Case No. LA-CE-1746-M)	222528	11/24	$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1774-M)	226515	05/25	$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1772-M)	226518	05/25	$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1775-M)	226519	05/25	$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1776-M)	226520	05/25	$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1785-M)	226527	10/25	$50,000

Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
	Supervisors Association of MWD v. MWD (PERB Case No. LA-CE-1854-M)	226536	01/26	$50,000
	Gutierrez v MWD (PERB Case No. LA-CE-1890-M)	231512	07/26	$35,000
	SAMWD v. MWD (PERB Case No. LA-CE-1902-M)	235185	08/26	$40,000
Ryan & Associates	Leasing Issues	43714	06/01	$200,000
	Unlawful Encroachment on Metropolitan Rights-of-Way	216065	06/24	$100,000
Seyfarth Shaw LLP	Employment Matter	201897	11/04/21	$700,000
	Claim (Contract #203436)	203436	11/15/21	$1,000,000
	General Labor/Employment Advice	211917	3/23	$250,000
	Employment Matter	216035	09/23	$1,200,000
Sheppard Mullin Richter & Hampton LLP	Employment Matter	222532	12/24	$500,000
Snell & Wilmer LLP	Public Records Act Requests	226531	12/25	$150,000
Stradling Yocca Carlson & Rauth*	Bond Counsel	220408	7/24	N/A
Theodora Oringher PC	Construction Contracts - General Conditions Update	185896	07/20	$100,000
	Santa Monica Feeder Incident	226526	08/25	$150,000
The Zappia Law Firm, APC	Standby Denial HO Appeal	231499	05/26	$100,000
	Standby Denial HO Appeal	231500	05/26	$100,000
	Standby Denial HO Appeal	231501	05/26	$100,000
	WRM TUA ReOrg Transfer 2025 HO Appeal	231510	06/26	$50,000
	Lake Skinner Operators Out of Class HO Appeal	231511	06/26	$50,000

Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
Thompson Coburn LLP	NERC Energy Reliability Standards	193451	08/20	$600,000
Van Ness Feldman, LLP	General Litigation	170704	07/18	$50,000
	Colorado River MSHCP	180191	01/19	~~$50,000~~ $200,000
	Bay-Delta and State Water Project Environmental Compliance	193457	10/15/20	$50,000
	Colorado River Issues	211924	05/23	$1,000,000
	Cajalco Road Widening Project	226509	04/25	$50,000
Wesierski & Zurek LLP	Eight-Vehicle Pile-Up Claims, Rancho Cucamonga	226529	12/25	$150,000
	General Tort Claims and Litigation Defense Advice	226530	12/25	$150,000

*Expenditures paid by Bond Proceeds/Finance
**Expenditures paid by another group



Ongoing work on the Garvey Reservoir Rehabilitation Project

Attorney Spotlight Kathleen Kim

Each month, we highlight a member of the Office of the General Counsel whose contributions, expertise, and dedication exemplify our commitment to excellence in public service.

Kathleen Kim

About

Kathleen is a senior deputy general counsel for Metropolitan. She is a graduate of UC Irvine, where she majored in English, and the UCLA School of Law. Prior to joining Metropolitan in 2020, Kathleen was an in-house attorney in the oil and gas industry, where she provided legal advice to refining and marketing organizations, with a focus on commercial, finance and real estate matters. She began her career as a commercial real estate attorney in private practice.

MWD Practice Area

Kathleen provides legal counsel and support to Metropolitan regarding a wide range of real estate matters including acquisitions and dispositions, leasing, right of way and infrastructure development. She helps support Metropolitan's acquisition of real property rights as a critical part of projects to meet water supply resilience and infrastructure reliability goals.

As part of her practice at Metropolitan, Kathleen drafts and negotiates a variety of transactional documents, including purchase and sale agreements, leases, licenses, joint use agreements, and easements, and also provides legal advice regarding condemnation, permitting and land use.

In addition to real estate matters, Kathleen currently provides legal support to Metropolitan with respect to its fallowing programs with the Palo Verde Irrigation District, Bard Water District, and the Quechan Tribe of the Fort Yuma Indian Reservation.

Kathleen also advises Metropolitan on workplace health and safety matters including regulatory compliance; and provides legal support to Metropolitan regarding its service connections and other pipeline infrastructure.

Fun Facts

Kathleen has been practicing yoga for over 25 years.