



Matters Received

| <u>Category</u> | <u>Received</u> | <u>Description</u> | | | | | | | | |
|---|--|--|------------------|----------------------------|------------------|--|---|---|-------------------------------|--|
| Government Code Claims | 1 | Claim relating to MWD vehicle collision with Claimant’s vehicle in the county of Riverside | | | | | | | | |
| Subpoenas | 3 | Deposition Subpoena for Production of Business Records that requests employment, wage, agreements, contracts, and understandings for a matter unrelated to MWD; Subpoena for personnel, wage, medical, and workers comp records relating to a matter before the Workers Compensation Appeals Board; and Deposition Subpoena for Production of Business Records in the case <i>Gonick v. Voznyuk</i> filed in Los Angeles County Superior Court, seeking pertinent non-privileged records from the claim file including but not limited to original photographs, repair estimates, repair bills, statements of witnesses, statements of your insured, medical bills, medical records, medical report, investigative reports, police reports, employment and loss of earnings information, proof of medical payments, personal injury settlements, releases and dismissals | | | | | | | | |
| Requests Pursuant to the Public Records Act | 14 | <table border="1"> <thead> <tr> <th><u>Requestor</u></th> <th><u>Documents Requested</u></th> </tr> </thead> <tbody> <tr> <td>AQL Technologies</td> <td>Request for Intramet Redesign awarded proposal</td> </tr> <tr> <td>Center for Contract Compliance (3 requests)</td> <td>(1) Certified Payroll Records and contractor’s fringe benefit statement for Priority Landscape Services LLC; (2) Bid and contract information for Mills Plant Tree Clean Up Services; and (3) Bid and contract information for Riverside County-Fencing</td> </tr> <tr> <td>Private Citizens (9 requests)</td> <td>Documents relating to: (1) RFQ process, contract award, and work product for the On-Call Research Services to Support Public Outreach, Communications, and Engagement due December 19, 2025; (2) Photos for a book for the San Gorgonio Pass Water Agency; (3) Request that MWD initiate a formal review of its fluoridation operations; (4) Bid tabulation for Second Lower Feeder PCCP Rehabilitation - Reach 3A submitted on April 5, 2022;</td> </tr> </tbody> </table> | <u>Requestor</u> | <u>Documents Requested</u> | AQL Technologies | Request for Intramet Redesign awarded proposal | Center for Contract Compliance (3 requests) | (1) Certified Payroll Records and contractor’s fringe benefit statement for Priority Landscape Services LLC; (2) Bid and contract information for Mills Plant Tree Clean Up Services; and (3) Bid and contract information for Riverside County-Fencing | Private Citizens (9 requests) | Documents relating to: (1) RFQ process, contract award, and work product for the On-Call Research Services to Support Public Outreach, Communications, and Engagement due December 19, 2025; (2) Photos for a book for the San Gorgonio Pass Water Agency; (3) Request that MWD initiate a formal review of its fluoridation operations; (4) Bid tabulation for Second Lower Feeder PCCP Rehabilitation - Reach 3A submitted on April 5, 2022; |
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Requestor

Documents Requested

SmartProcure

(5) MWD Plans of Creation and Certification Reports for Extraordinary Conservation Intentionally Created Surplus (ICS) to US Bureau of Reclamation for calendar years 2008-2024;
 (6) Proposals, evaluation documents, and rankings for IT SAM Solution Implementation Services;
 (7) Public records request fees;
 (8) Bid tabulation for Garvey Reservoir Sodium Hypochlorite Feed System submitted on 12/10/2020; and
 (9) Site inspection, investigation, and information regarding identification, storage, handling, containment, and feed systems for polymers and related treatment chemicals used at Weymouth
 PO/Vendor Information from January 16, 2026 to current including:
 (1) purchase order number, (2) purchase date, (3) line item details, (4) line item quantity, (5) line item price, and (6) vendor information



PLEASE NOTE

- ADDITIONS ONLY IN THE FOLLOWING TWO TABLES WILL BE SHOWN IN RED.
- ANY CHANGE TO THE *OUTSIDE COUNSEL AGREEMENTS* TABLE WILL BE SHOWN IN REDLINE FORM (I.E., ADDITIONS, REVISIONS, DELETIONS).



Bay-Delta and SWP Litigation

| Subject | Status |
|---|---|
| <p>Delta Conveyance Project CEQA Cases</p> <p><i>Tulare Lake Basin Water Storage District v. California Department of Water Resources</i> (case name for the consolidated cases)</p> <p><i>City of Stockton v. California Department of Water Resources</i></p> <p><i>County of Butte v. California Department of Water Resources</i></p> <p><i>County of Sacramento v. California Department of Water Resources</i></p> <p><i>County of San Joaquin et al. v. California Department of Water Resources</i></p> <p><i>Sacramento Area Sewer District v. California Department of Water Resources</i></p> <p><i>San Francisco Baykeeper, et al. v. California Department of Water Resources</i></p> <p><i>Sierra Club, et al. v. California Department of Water Resources</i></p> <p><i>South Delta Water Agency and Rudy Mussi Investment L.P. v. California Department of Water Resources</i></p> <p><i>Sacramento County Superior Ct.</i> (Judge Acquisto)</p> <p>3d District Court of Appeal Case No. C101878</p> <p>Supreme Court Case No. S294127</p> | <ul style="list-style-type: none"> • DWR is the only named respondent/defendant • All alleged CEQA violations • Most allege violations of the Delta Reform Act, Public Trust Doctrine and Delta and Watershed Protection Acts • Two allege violations of the fully protected bird statute • One alleges violations of Proposition 9 (1982) and the Central Valley Project Act • March 27, 2026 order denying DWR's motion to disqualify the Somach, Simmons & Dunn law firm • March 30, 2026 preliminary injunction halting preconstruction geotechnical soil testing vacated, clearing the way for the Design and Construction Authority to resume work • April 2, 2026 Metropolitan and other supporting SWP contractors granted leave to intervene • May 29, 2026 next Case Management Conference |
| <p>Sierra Club et al. v. California Department of Water Resources</p> <p><i>Sacramento County Super. Ct.</i> (Judge Stephen P. Acquisto)</p> | <ul style="list-style-type: none"> • Filed July 18, 2025 • Alleges DWR unlawfully "piecemealed" CEQA review of the Delta Conveyance Project and its petition to the State Water Resources Control Board for a time extension of its existing State Water Project water right permits • Seeks an order requiring DWR to withdraw its time extension petition, decertify the DCP EIR, rescind the CEQA findings and project approval, prepare a subsequent EIR for the DCP, and prohibiting DWR from issuing |



| | |
|--|---|
| | <p>revenue bonds until it has certified a subsequent EIR</p> <ul style="list-style-type: none"> Jan. 5, 2026 judgment sustaining DWR's demurrer without leave to amend, resulting in dismissal with prejudice March 6, 2026 deadline to file Notice of Appeal No Notice of Appeal filed by the deadline |
| <p>Consolidated DCP Revenue Bond Validation Action and CEQA Case</p> <p><i>Sierra Club, et al. v. California Department of Water Resources</i> (CEQA, designated as lead case)</p> <p><i>DWR v. All Persons Interested</i> (Validation)</p> <p>Sacramento County Superior Ct. (Judge Kenneth C. Mennemeier)</p> <p>3d District Court of Appeal Case No. C100552</p> | <ul style="list-style-type: none"> Validation Action Final Judgment and Final Statement of Decision issued January 16, 2024 ruling the bonds are not valid DWR, Metropolitan and other supporting public water agencies filed Notices of Appeal on or before the February 16, 2024 deadline Eight opposing groups filed Notices of Cross Appeals by March 27, 2024 Appeals and cross-appeals fully briefed as of May 12, 2025 November 19, 2025 oral argument Dec. 31, 2025 Court of Appeal opinion filed upholding trial court ruling the bonds are not valid Jan. 15, 2026 DWR filed a petition for rehearing Jan. 28, 2026 petition for rehearing denied, opinion modified to correct factual errors and add citations without changing the judgment Feb. 9, 2026 DWR and supporting SWP contractors filed a petition for California Supreme Court review and request to depublish the Dec. 31, 2025 opinion March 2, 2026 deadline to file an answer to the petition for review March 12, 2026 deadline to file a reply in support of petition for review May 8, 2026 deadline for Supreme Court to act on petition for review <u>April 15, 2026, Supreme Court denied review and depublishing, terminating the case</u> |
| <p>2025 Delta Conveyance Program Revenue Bond Validation</p> <p><i>Department of Water Resources v. All Persons Interested, etc.</i></p> <p>Sacramento County Superior Court</p> | <ul style="list-style-type: none"> Jan. 6, 2025, the Department of Water Resources (DWR) adopted a new bond resolution Jan. 7, DWR filed a complaint seeking a judgment validating its authority to issue the bonds under the CVP Act 15 answers filed, 10 in opposition and 5 in support |



(Judge Kenneth C. Mennemeier)

- June 12, 2025 two motions to dismiss denied
- Aug. 15, 2025 case assigned to Judge Mennemeier for all purposes
- Sept. 23, 2025 Case Management Conference
- Dec. 5, 2025 opening trial briefs
- Jan. 14, 2026 DWR filed a motion to stay the case pending exhaustion of appellate remedies in the 2020 bond validation case
- Jan. 21, 2026 hearing on motion for stay and stay granted

2024 CESA Incidental Take Permit Consolidated Cases

California Sportfishing Protection Alliance, et al. v. California Department of Water Resources, et al. (CEQA, CESA, Delta Reform Act, Public Trust Doctrine)

Sacramento County Superior Ct. Case No. 24WM000181 (Judge Arguelles)
 (Designated lead case for the consolidated cases)

San Francisco Baykeeper, et al. v. California Department of Water Resources (CEQA, Delta Reform Act, Public Trust Doctrine)

Tehama-Colusa Canal Authority, et al. v. California Department of Water Resources, et al. (CEQA)

Central Delta Water Agency and South Delta Water Agency v. California Department of Water Resources (CEQA, Delta Reform Act, Watershed Protection Acts, Public Trust Doctrine)

Cases challenge DWR’s Final EIR and the California Department of Fish and Wildlife’s California Endangered Species Act Incidental Take Permit for the updated Long Term Operations plan for the State Water Project

- Oct. 8, 2025 minute order consolidating cases under the *California Sportfishing Protection Alliance* case name
- Dec. 12, 2025, case management conference in the consolidated cases
- June 12, 2026 case management conference

CDWR Environmental Impact Cases Sacramento Superior Ct. Case No. JCCP 4942, 3d DCA Case No. C100302 (20 Coordinated Cases)

Validation Action
DWR v. All Persons Interested

CEQA
 17 cases

CESA/Incidental Take Permit
 2 cases

(Judge Arguelles)

- Cases dismissed after DWR rescinded project approval, bond resolutions, decertified the EIR, and CDFW rescinded the CESA incidental take permit
- January 10, 2020 – Nine motions for attorneys’ fees and costs denied in their entirety
- May 11, 2022, court of appeal reversed the trial court’s denial of attorney fees and costs
- Coordinated cases remitted to trial court for re-hearing of fee motions consistent with the court of appeal’s opinion
- Dec. 26, 2023 order denying fee motions
- Six notices of appeal filed
- Dec. 9, 2025 Court of Appeal decision upholding trial court denial of attorney fee motions



- Jan. 20, 2026 losing appellants filed three petitions for review in the California Supreme Court
- [March 18, 2026 petitions for review denied, ending the cases](#)

Water Management Tools Contract Amendment

California Water Impact Network et al. v. DWR
Sacramento County Superior Ct.
(Judge Acquisto)

North Coast Rivers Alliance, et al. v. DWR
Sacramento County Super. Ct.
(Judge Acquisto)

- Filed September 28, 2020
- CWIN and Aqualliance allege one cause of action for violation of CEQA
- NCRA et al. allege four causes of action for violations of CEQA, the Delta Reform Act, Public Trust Doctrine and seeking declaratory relief
- SWC motion to intervene in both cases granted
- Dec. 20, 2022 DWR filed notice of certification of the administrative record and filed answers in both cases



| Outside Counsel Agreements | | | | |
|------------------------------------|---|---------------|----------------|------------------|
| Firm Name | Matter Name | Agreement No. | Effective Date | Contract Maximum |
| Aleshire & Wynder | Oil, Mineral and Gas Leasing | 174613 | 08/18 | \$50,000 |
| Anzel Galvan LLP | Bond Issues | 220411 | 07/24 | N/A |
| Atkinson Andelson Loya Ruud & Romo | Employee Relations | 59302 | 04/04 | \$1,316,937 |
| | Delta Conveyance Project Bond Validation-CEQA Litigation | 185899 | 09/21 | \$250,000 |
| | MWD Drone and Airspace Issues | 193452 | 08/20 | \$50,000 |
| | AFSCME Local 1902 in Grievance No. 1906G020 (CSU Meal Period) | 201883 | 07/12/21 | \$30,000 |
| | Ethics and EEO Investigation | 222534 | 01/25 | \$50,000 |
| | PRA Issues | 222539 | 02/25 | \$110,000 |
| | Sanchez Job Audit Appeal | 222551 | 03/25 | \$50,000 |
| | Gutierrez Job Audit Appeal | 222552 | 03/25 | \$100,000 |
| | RFIs by AFSCME Local 1902 | 222554 | 03/25 | \$20,000 |
| | EEO Investigation | 226516 | 05/25 | \$25,000 |
| | Advice and Counsel – AB399 Issues | 226533 | 01/26 | \$50,000 |
| | Employment Matter | 226534 | 01/26 | \$50,000 |
| | Team Manager Leave Premiums Denial HO Appeal | 226539 | 01/26 | \$50,000 |
| | Temporary Upgrade Assignment Denial HO Appeal | 226540 | 01/26 | \$50,000 |
| | Temporary Upgrade Assignment Standby Denial HO Appeal | 231484 | 01/26 | \$50,000 |
| | Desert Medical Credit HO Appeal | 231487 | 01/26 | \$50,000 |
| | Employment Matter | 231488 | 03/26 | \$50,000 |
| <u>Employment Matter</u> | | <u>231491</u> | <u>04/26</u> | <u>\$50,000</u> |



| Firm Name | Matter Name | Agreement No. | Effective Date | Contract Maximum |
|---------------------------------|--|---------------|----------------|------------------|
| BDG Law Group, APLC | Gutierrez v. MWD | 216054 | 03/24 | \$900,000 |
| | Hagekhalil Defense in Kasaine Litigation | 222547 | 03/25 | \$250,000 |
| Best, Best & Krieger | Bay-Delta Conservation Plan/Delta Conveyance Project (with SWCs) | 170697 | 08/17 | \$500,000 |
| | Environmental Compliance Issues | 185888 | 05/20 | \$100,000 |
| | Grant Compliance Issues | 211921 | 05/23 | \$250,000 |
| | Pure Water Southern California | 207966 | 11/22 | \$350,000 |
| | Progressive Design Build | 216053 | 04/24 | \$250,000 |
| | Pure Water – SB 149 CEQA Record Preparation | 222526 | 02/25 | \$150,000 |
| | Rates and Taxes Advice | 226517 | 05/25 | \$50,000 |
| | PWSC Construction Contracting Issues | 226524 | 07/25 | \$125,000 |
| | Diamond Valley Lake Groundwater Basin Issues | 231486 | 1/26 | \$100,000 |
| | <u>Technology – Contracts and Related Matters</u> | <u>231489</u> | <u>03/26</u> | <u>\$35,000</u> |
| Burke, Williams & Sorensen, LLP | Real Property – General | 180192 | 01/19 | \$100,000 |
| | Labor and Employment Matters | 180207 | 04/19 | \$75,000 |
| | General Real Estate Matters | 180209 | 08/19 | \$200,000 |
| | Rancho Cucamonga Condemnation Actions (Grade Separation Project) | 207970 | 05/22 | \$150,000 |
| | Foothill Pump Station Condemnation | 226522 | 06/25 | \$100,000 |
| | Fakhoury, et al. v. City of Rancho Cucamonga, et al. | 226528 | 12/25 | \$100,000 |
| | Ethics Office Investigations | 226537 | 01/26 | \$75,000 |
| Law Office of Alexis S.M. Chiu* | Bond Counsel | 220409 | 07/24 | N/A |



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| Castañeda + Heidelman LLP | Employment Matter | 216055 | 04/24 | \$100,000 |
| | Employment Matter | 222530 | 11/24 | \$100,000 |
| Cislo & Thomas LLP | Intellectual Property | 170703 | 08/17 | \$100,000 |
| Davis Wright Tremaine, LLP | Advice and Representation re Potential Litigation | 220424 | 10/24 | \$250,000 |
| | Kasaine v. MWD | 222543 | 03/25 | \$250,000 <u>\$750,000</u> |
| | Advice and Representation re Employment -Related Claims | 226526 | 08/25 | \$200,000 |
| | Government Code Claim Investigation | 226538 | 02/26 | \$150,000 |
| Erin Joyce Law, PC | Ethics Advice | 216058 | 05/24 | \$100,000 |
| Haden Law Office | Real Property Matters re Agricultural Land | 180194 | 01/19 | \$50,000 |
| Hanna, Brophy, MacLean, McAleer & Jensen, LLP | Workers' Compensation | 211926 | 06/23 | \$500,000 |
| Hanson Bridgett LLP | Finance Advice | 158024 | 12/16 | \$100,000 |
| | Deferred Compensation/HR | 170706 | 10/17 | \$600,000 |
| | Alternative Project Delivery (ADP) | 207961 | 10/22 | \$250,000 |
| | Lake Mathews Mining Issues | 231485 | 01/26 | \$100,000 |
| Hausman & Sosa, LLP | Jones v. MWD | 216056 | 05/24 | \$250,000 |
| | Villavicencio v. MWD | 220426 | 10/24 | \$100,000 |
| | Jensen Operator Standby Removal | 222522 | 10/24 | \$100,000 |
| | Villa NOIS Appeal | 222553 | 03/25 | \$50,000 |
| | Alberto NOID Appeal | 226523 | 06/25 | \$100,000 |
| Hawkins Delafield & Wood LLP* | Bond Counsel | 220405 | 07/24 | N/A |



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| Horvitz & Levy | General Appellate Advice | 146616 | 12/15 | \$200,000 |
| | Colorado River | 203464 | 04/22 | \$100,000 |
| | Delta Conveyance Bond Validation Appeal | 216047 | 03/24 | \$25,000 |
| | PFAS Multi-District Litigation – Appeal | 216050 | 03/24 | \$200,000 |
| Internet Law Center | Cybersecurity and Privacy Advice and Representation | 200478 | 04/13/21 | \$100,000 |
| | Systems Integrated, LLC v. MWD | 201875 | 05/17/21 | \$500,000 |
| | General Advice and Counsel | 222544 | 02/25 | \$25,000 |
| Jackson Lewis P.C. | Employment: Department of Labor Office of Contract Compliance | 137992 | 02/14 | \$45,000 |
| Katten Muchin Rosenman LLP | Bond Counsel | 220412 | 07/24 | N/A |
| Kronenberger Rosenfeld, LLP | Systems Integrated, LLC v. MWD | 211920 | 04/23 | \$500,000 |
| Kutak Rock LLP | Delta Islands Land Management | 207959 | 10/22 | \$160,000 |
| Lesnick Prince Pappas & Alverson LLP | Kidde-Fenwal Bankruptcy | 216061 | 06/24 | \$50,000 |
| Liebert Cassidy Whitmore | Labor and Employment | 158032 | 02/17 | \$244,741 |
| | EEO Advice | 216041 | 12/23 | \$450,000 |
| Lieff Cabraser Heimann & Bernstein, LLP | PFAS Multi-District Litigation | 216048 | 03/24 | \$200,000 |
| Marten Law LLP | PFAS Multi-District Litigation | 216034 | 09/23 | \$550,000 |
| | PFAS-Related Issues (PWSC) | 220414 | 08/24 | \$150,000 |
| | Perris Valley Pipeline Project | 220415 | 07/24 | \$100,000 |
| | PFAS-Related Issues (General) | 220413 | 10/24 | \$50,000 |



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| Morgan, Lewis & Bockius | Project Labor Agreements | 200476 | 04/21 | \$100,000 |
| Musick, Peeler & Garrett LLP | Arvin-Edison v. Dow Chemical | 203452 | 01/22 | \$150,000 |
| | Semitropic TCP Litigation | 207954 | 09/22 | \$75,000 |
| | Employment Matter | 220417 | 08/24 | \$100,000 <u>\$150,000</u> |
| | Employment Matter | 226535 | 01/26 | \$50,000 |
| Nixon Peabody LLP* | Bond Counsel | 220404 | 07/24 | N/A |
| Norton Rose Fulbright US LLP* | Bond Counsel | 220407 | 7/24 | N/A |
| | Pure Water Special Project Finance | 226513 | 05/25 | \$200,000 |
| Olson Remcho LLP | Government Law | 131968 | 07/14 | \$600,000 |
| | Advice/Assistance re Proposition 26/Election Issues | 211922 | 05/23 | \$100,000 |
| Pearlman, Brown & Wax, L.L.P. | Workers' Compensation | 216037 | 10/23 | \$100,000 |
| Redwood Public Law, LLP | PRA and Conflicts Issues | 222540 | 02/25 | \$150,000 |
| Renne Public Law Group, LLP | Employee Relations and Personnel Matters | 216045 | 01/24 | \$50,000 |
| | ACE v. MWD (PERB Case No. LA CE 1729 M) | 220421 | 09/24 | \$70,000 |
| | AFSCME v. MWD (PERB Case No. LA-CE-1733-M) | 220422 | 09/24 | \$35,000 |
| | AFSCME v. MWD (PERB Case No. LA-CE-1746-M) | 222528 | 11/24 | \$35,000 |
| | AFSCME v. MWD (PERB Case No. LA-CE-1774-M) | 226515 | 05/25 | \$35,000 |
| | AFSCME v. MWD (PERB Case No. LA-CE-1772-M) | 226518 | 05/25 | \$35,000 |
| | AFSCME v. MWD (PERB Case No. LA-CE-1775-M) | 226519 | 05/25 | \$35,000 |



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| | AFSCME v. MWD (PERB Case No. LA-CE-1776-M) | 226520 | 05/25 | \$35,000 |
| | AFSCME v. MWD (PERB Case No. LA-CE-1785-M) | 226527 | 10/25 | \$50,000 |
| | <u>Supervisors Association of MWD v. MWD (PERB Case No. LA-CE-1854-M)</u> | <u>226536</u> | <u>01/26</u> | <u>\$50,000</u> |
| Ryan & Associates | Leasing Issues | 43714 | 06/01 | \$200,000 |
| | Unlawful Encroachment on Metropolitan Rights-of-Way | 216065 | 06/24 | \$100,000 |
| Seyfarth Shaw LLP | Phan v. MWD | 201897 | 11/04/21 | \$700,000 |
| | Claim (Contract #203436) | 203436 | 11/15/21 | \$1,000,000 |
| | General Labor/Employment Advice | 211917 | 3/23 | \$250,000 |
| | Crawford v. MWD | 216035 | 09/23 | \$1,200,000 |
| | Tiegs v. MWD | 216043 | 12/23 | \$1,075,000 |
| Sheppard Mullin Richter & Hampton LLP | Iverson v. MWD | 222532 | 12/24 | \$500,000 |
| Snell & Wilmer LLP | Public Records Act Requests | 226531 | 12/25 | \$150,000 |
| Stradling Yocca Carlson & Rauth* | Bond Counsel | 220408 | 7/24 | N/A |
| Theodora Oringer PC | Construction Contracts - General Conditions Update | 185896 | 07/20 | \$100,000 |
| | Santa Monica Feeder Incident | 226526 | 08/25 | \$150,000 |
| Thompson Coburn LLP | NERC Energy Reliability Standards | 193451 | 08/20 | \$600,000 |
| Van Ness Feldman, LLP | General Litigation | 170704 | 07/18 | \$50,000 |
| | Colorado River MSHCP | 180191 | 01/19 | \$50,000 |
| | Bay-Delta and State Water Project Environmental Compliance | 193457 | 10/15/20 | \$50,000 |
| | Colorado River Issues | 211924 | 05/23 | \$250,000 <u>\$500,000</u> |



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| | Cajalco Road Widening Project | 226509 | 04/25 | \$50,000 |
| Wesierski & Zurek LLP | Eight-Vehicle Pile-Up Claims, Rancho Cucamonga | 226529 | 12/25 | \$150,000 |
| | General Tort Claims and Litigation Defense Advice | 226530 | 12/25 | \$150,000 |

*Expenditures paid by Bond Proceeds/Finance

**Expenditures paid by another group