



Matters Received

<u>Category</u>	<u>Received</u>	<u>Description</u>								
Government Code Claims	1	Claim relating to MWD vehicle collision with Claimant’s vehicle in the county of Riverside								
Subpoenas	3	Deposition Subpoena for Production of Business Records that requests employment, wage, agreements, contracts, and understandings for a matter unrelated to MWD; Subpoena for personnel, wage, medical, and workers comp records relating to a matter before the Workers Compensation Appeals Board; and Deposition Subpoena for Production of Business Records in the case <i>Gonick v. Voznyuk</i> filed in Los Angeles County Superior Court, seeking pertinent non-privileged records from the claim file including but not limited to original photographs, repair estimates, repair bills, statements of witnesses, statements of your insured, medical bills, medical records, medical report, investigative reports, police reports, employment and loss of earnings information, proof of medical payments, personal injury settlements, releases and dismissals								
Requests Pursuant to the Public Records Act	14	<table border="1"> <thead> <tr> <th><u>Requestor</u></th> <th><u>Documents Requested</u></th> </tr> </thead> <tbody> <tr> <td>AQL Technologies</td> <td>Request for Intramet Redesign awarded proposal</td> </tr> <tr> <td>Center for Contract Compliance (3 requests)</td> <td>(1) Certified Payroll Records and contractor’s fringe benefit statement for Priority Landscape Services LLC; (2) Bid and contract information for Mills Plant Tree Clean Up Services; and (3) Bid and contract information for Riverside County-Fencing</td> </tr> <tr> <td>Private Citizens (9 requests)</td> <td>Documents relating to: (1) RFQ process, contract award, and work product for the On-Call Research Services to Support Public Outreach, Communications, and Engagement due December 19, 2025; (2) Photos for a book for the San Gorgonio Pass Water Agency; (3) Request that MWD initiate a formal review of its fluoridation operations; (4) Bid tabulation for Second Lower Feeder PCCP Rehabilitation - Reach 3A submitted on April 5, 2022;</td> </tr> </tbody> </table>	<u>Requestor</u>	<u>Documents Requested</u>	AQL Technologies	Request for Intramet Redesign awarded proposal	Center for Contract Compliance (3 requests)	(1) Certified Payroll Records and contractor’s fringe benefit statement for Priority Landscape Services LLC; (2) Bid and contract information for Mills Plant Tree Clean Up Services; and (3) Bid and contract information for Riverside County-Fencing	Private Citizens (9 requests)	Documents relating to: (1) RFQ process, contract award, and work product for the On-Call Research Services to Support Public Outreach, Communications, and Engagement due December 19, 2025; (2) Photos for a book for the San Gorgonio Pass Water Agency; (3) Request that MWD initiate a formal review of its fluoridation operations; (4) Bid tabulation for Second Lower Feeder PCCP Rehabilitation - Reach 3A submitted on April 5, 2022;
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Requestor

Documents Requested

SmartProcure

(5) MWD Plans of Creation and Certification Reports for Extraordinary Conservation Intentionally Created Surplus (ICS) to US Bureau of Reclamation for calendar years 2008-2024;

(6) Proposals, evaluation documents, and rankings for IT SAM Solution Implementation Services;

(7) Public records request fees;

(8) Bid tabulation for Garvey Reservoir Sodium Hypochlorite Feed System submitted on 12/10/2020; and

(9) Site inspection, investigation, and information regarding identification, storage, handling, containment, and feed systems for polymers and related treatment chemicals used at Weymouth

PO/Vendor Information from January 16, 2026 to current including: (1) purchase order number, (2) purchase date, (3) line item details, (4) line item quantity, (5) line item price, and (6) vendor information



PLEASE NOTE

- ADDITIONS ONLY IN THE FOLLOWING TWO TABLES WILL BE SHOWN IN RED.
- ANY CHANGE TO THE *OUTSIDE COUNSEL AGREEMENTS* TABLE WILL BE SHOWN IN REDLINE FORM (I.E., ADDITIONS, REVISIONS, DELETIONS).



Bay-Delta and SWP Litigation

Subject	Status
<p>Delta Conveyance Project CEQA Cases</p> <p><i>Tulare Lake Basin Water Storage District v. California Department of Water Resources</i> (case name for the consolidated cases)</p> <p><i>City of Stockton v. California Department of Water Resources</i></p> <p><i>County of Butte v. California Department of Water Resources</i></p> <p><i>County of Sacramento v. California Department of Water Resources</i></p> <p><i>County of San Joaquin et al. v. California Department of Water Resources</i></p> <p><i>Sacramento Area Sewer District v. California Department of Water Resources</i></p> <p><i>San Francisco Baykeeper, et al. v. California Department of Water Resources</i></p> <p><i>Sierra Club, et al. v. California Department of Water Resources</i></p> <p><i>South Delta Water Agency and Rudy Mussi Investment L.P. v. California Department of Water Resources</i></p> <p><i>Sacramento County Superior Ct.</i> (Judge Acquisto)</p> <p>3d District Court of Appeal Case No. C101878</p> <p>Supreme Court Case No. S294127</p>	<ul style="list-style-type: none"> • DWR is the only named respondent/defendant • All alleged CEQA violations • Most allege violations of the Delta Reform Act, Public Trust Doctrine and Delta and Watershed Protection Acts • Two allege violations of the fully protected bird statute • One alleges violations of Proposition 9 (1982) and the Central Valley Project Act • March 27, 2026 order denying DWR's motion to disqualify the Somach, Simmons & Dunn law firm • March 30, 2026 preliminary injunction halting preconstruction geotechnical soil testing vacated, clearing the way for the Design and Construction Authority to resume work • April 2, 2026 Metropolitan and other supporting SWP contractors granted leave to intervene • May 29, 2026 next Case Management Conference
<p>Sierra Club et al. v. California Department of Water Resources</p> <p><i>Sacramento County Super. Ct.</i> (Judge Stephen P. Acquisto)</p>	<ul style="list-style-type: none"> • Filed July 18, 2025 • Alleges DWR unlawfully "piecemealed" CEQA review of the Delta Conveyance Project and its petition to the State Water Resources Control Board for a time extension of its existing State Water Project water right permits • Seeks an order requiring DWR to withdraw its time extension petition, decertify the DCP EIR, rescind the CEQA findings and project approval, prepare a subsequent EIR for the DCP, and prohibiting DWR from issuing



	<p>revenue bonds until it has certified a subsequent EIR</p> <ul style="list-style-type: none"> Jan. 5, 2026 judgment sustaining DWR's demurrer without leave to amend, resulting in dismissal with prejudice March 6, 2026 deadline to file Notice of Appeal No Notice of Appeal filed by the deadline
<p>Consolidated DCP Revenue Bond Validation Action and CEQA Case</p> <p><i>Sierra Club, et al. v. California Department of Water Resources</i> (CEQA, designated as lead case)</p> <p><i>DWR v. All Persons Interested</i> (Validation)</p> <p>Sacramento County Superior Ct. (Judge Kenneth C. Mennemeier)</p> <p>3d District Court of Appeal Case No. C100552</p>	<ul style="list-style-type: none"> Validation Action Final Judgment and Final Statement of Decision issued January 16, 2024 ruling the bonds are not valid DWR, Metropolitan and other supporting public water agencies filed Notices of Appeal on or before the February 16, 2024 deadline Eight opposing groups filed Notices of Cross Appeals by March 27, 2024 Appeals and cross-appeals fully briefed as of May 12, 2025 November 19, 2025 oral argument Dec. 31, 2025 Court of Appeal opinion filed upholding trial court ruling the bonds are not valid Jan. 15, 2026 DWR filed a petition for rehearing Jan. 28, 2026 petition for rehearing denied, opinion modified to correct factual errors and add citations without changing the judgment Feb. 9, 2026 DWR and supporting SWP contractors filed a petition for California Supreme Court review and request to depublish the Dec. 31, 2025 opinion March 2, 2026 deadline to file an answer to the petition for review March 12, 2026 deadline to file a reply in support of petition for review May 8, 2026 deadline for Supreme Court to act on petition for review <u>April 15, 2026, Supreme Court denied review and depublishing, terminating the case</u>
<p>2025 Delta Conveyance Program Revenue Bond Validation</p> <p><i>Department of Water Resources v. All Persons Interested, etc.</i></p> <p>Sacramento County Superior Court</p>	<ul style="list-style-type: none"> Jan. 6, 2025, the Department of Water Resources (DWR) adopted a new bond resolution Jan. 7, DWR filed a complaint seeking a judgment validating its authority to issue the bonds under the CVP Act 15 answers filed, 10 in opposition and 5 in support



(Judge Kenneth C. Mennemeier)

- June 12, 2025 two motions to dismiss denied
- Aug. 15, 2025 case assigned to Judge Mennemeier for all purposes
- Sept. 23, 2025 Case Management Conference
- Dec. 5, 2025 opening trial briefs
- Jan. 14, 2026 DWR filed a motion to stay the case pending exhaustion of appellate remedies in the 2020 bond validation case
- Jan. 21, 2026 hearing on motion for stay and stay granted

2024 CESA Incidental Take Permit Consolidated Cases

California Sportfishing Protection Alliance, et al. v. California Department of Water Resources, et al. (CEQA, CESA, Delta Reform Act, Public Trust Doctrine)

Sacramento County Superior Ct. Case No. 24WM000181 (Judge Arguelles)
 (Designated lead case for the consolidated cases)

San Francisco Baykeeper, et al. v. California Department of Water Resources (CEQA, Delta Reform Act, Public Trust Doctrine)

Tehama-Colusa Canal Authority, et al. v. California Department of Water Resources, et al. (CEQA)

Central Delta Water Agency and South Delta Water Agency v. California Department of Water Resources (CEQA, Delta Reform Act, Watershed Protection Acts, Public Trust Doctrine)

Cases challenge DWR’s Final EIR and the California Department of Fish and Wildlife’s California Endangered Species Act Incidental Take Permit for the updated Long Term Operations plan for the State Water Project

- Oct. 8, 2025 minute order consolidating cases under the *California Sportfishing Protection Alliance* case name
- Dec. 12, 2025, case management conference in the consolidated cases
- June 12, 2026 case management conference

CDWR Environmental Impact Cases Sacramento Superior Ct. Case No. JCCP 4942, 3d DCA Case No. C100302 (20 Coordinated Cases)

Validation Action
DWR v. All Persons Interested

CEQA
 17 cases

CESA/Incidental Take Permit
 2 cases

(Judge Arguelles)

- Cases dismissed after DWR rescinded project approval, bond resolutions, decertified the EIR, and CDFW rescinded the CESA incidental take permit
- January 10, 2020 – Nine motions for attorneys’ fees and costs denied in their entirety
- May 11, 2022, court of appeal reversed the trial court’s denial of attorney fees and costs
- Coordinated cases remitted to trial court for re-hearing of fee motions consistent with the court of appeal’s opinion
- Dec. 26, 2023 order denying fee motions
- Six notices of appeal filed
- Dec. 9, 2025 Court of Appeal decision upholding trial court denial of attorney fee motions



- Jan. 20, 2026 losing appellants filed three petitions for review in the California Supreme Court
- March 18, 2026 petitions for review denied, ending the cases

Water Management Tools Contract Amendment

California Water Impact Network et al. v. DWR
Sacramento County Superior Ct.
(Judge Acquisto)

North Coast Rivers Alliance, et al. v. DWR
Sacramento County Super. Ct.
(Judge Acquisto)

- Filed September 28, 2020
- CWIN and Aqualliance allege one cause of action for violation of CEQA
- NCRA et al. allege four causes of action for violations of CEQA, the Delta Reform Act, Public Trust Doctrine and seeking declaratory relief
- SWC motion to intervene in both cases granted
- Dec. 20, 2022 DWR filed notice of certification of the administrative record and filed answers in both cases



Outside Counsel Agreements				
Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
Aleshire & Wynder	Oil, Mineral and Gas Leasing	174613	08/18	\$50,000
Anzel Galvan LLP	Bond Issues	220411	07/24	N/A
Atkinson Andelson Loya Ruud & Romo	Employee Relations	59302	04/04	\$1,316,937
	Delta Conveyance Project Bond Validation-CEQA Litigation	185899	09/21	\$250,000
	MWD Drone and Airspace Issues	193452	08/20	\$50,000
	AFSCME Local 1902 in Grievance No. 1906G020 (CSU Meal Period)	201883	07/12/21	\$30,000
	Ethics and EEO Investigation	222534	01/25	\$50,000
	PRA Issues	222539	02/25	\$110,000
	Sanchez Job Audit Appeal	222551	03/25	\$50,000
	Gutierrez Job Audit Appeal	222552	03/25	\$100,000
	RFIs by AFSCME Local 1902	222554	03/25	\$20,000
	EEO Investigation	226516	05/25	\$25,000
	Advice and Counsel – AB399 Issues	226533	01/26	\$50,000
	Employment Matter	226534	01/26	\$50,000
	Team Manager Leave Premiums Denial HO Appeal	226539	01/26	\$50,000
	Temporary Upgrade Assignment Denial HO Appeal	226540	01/26	\$50,000
	Temporary Upgrade Assignment Standby Denial HO Appeal	231484	01/26	\$50,000
	Desert Medical Credit HO Appeal	231487	01/26	\$50,000
Employment Matter	231488	03/26	\$50,000	
<u>Employment Matter</u>		<u>231491</u>	<u>04/26</u>	<u>\$50,000</u>



Firm Name	Matter Name	Agreement No.	Effective Date	Contract Maximum
BDG Law Group, APLC	Gutierrez v. MWD	216054	03/24	\$900,000
	Hagekhalil Defense in Kasaine Litigation	222547	03/25	\$250,000
Best, Best & Krieger	Bay-Delta Conservation Plan/Delta Conveyance Project (with SWCs)	170697	08/17	\$500,000
	Environmental Compliance Issues	185888	05/20	\$100,000
	Grant Compliance Issues	211921	05/23	\$250,000
	Pure Water Southern California	207966	11/22	\$350,000
	Progressive Design Build	216053	04/24	\$250,000
	Pure Water – SB 149 CEQA Record Preparation	222526	02/25	\$150,000
	Rates and Taxes Advice	226517	05/25	\$50,000
	PWSC Construction Contracting Issues	226524	07/25	\$125,000
	Diamond Valley Lake Groundwater Basin Issues	231486	1/26	\$100,000
	<u>Technology – Contracts and Related Matters</u>	<u>231489</u>	<u>03/26</u>	<u>\$35,000</u>
Burke, Williams & Sorensen, LLP	Real Property – General	180192	01/19	\$100,000
	Labor and Employment Matters	180207	04/19	\$75,000
	General Real Estate Matters	180209	08/19	\$200,000
	Rancho Cucamonga Condemnation Actions (Grade Separation Project)	207970	05/22	\$150,000
	Foothill Pump Station Condemnation	226522	06/25	\$100,000
	Fakhoury, et al. v. City of Rancho Cucamonga, et al.	226528	12/25	\$100,000
	Ethics Office Investigations	226537	01/26	\$75,000
Law Office of Alexis S.M. Chiu*	Bond Counsel	220409	07/24	N/A



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Castañeda + Heidelman LLP	Employment Matter	216055	04/24	\$100,000
	Employment Matter	222530	11/24	\$100,000
Cislo & Thomas LLP	Intellectual Property	170703	08/17	\$100,000
Davis Wright Tremaine, LLP	Advice and Representation re Potential Litigation	220424	10/24	\$250,000
	Kasaine v. MWD	222543	03/25	\$250,000 <u>\$750,000</u>
	Advice and Representation re Employment -Related Claims	226526	08/25	\$200,000
	Government Code Claim Investigation	226538	02/26	\$150,000
Erin Joyce Law, PC	Ethics Advice	216058	05/24	\$100,000
Haden Law Office	Real Property Matters re Agricultural Land	180194	01/19	\$50,000
Hanna, Brophy, MacLean, McAleer & Jensen, LLP	Workers' Compensation	211926	06/23	\$500,000
Hanson Bridgett LLP	Finance Advice	158024	12/16	\$100,000
	Deferred Compensation/HR	170706	10/17	\$600,000
	Alternative Project Delivery (ADP)	207961	10/22	\$250,000
	Lake Mathews Mining Issues	231485	01/26	\$100,000
Hausman & Sosa, LLP	Jones v. MWD	216056	05/24	\$250,000
	Villavicencio v. MWD	220426	10/24	\$100,000
	Jensen Operator Standby Removal	222522	10/24	\$100,000
	Villa NOIS Appeal	222553	03/25	\$50,000
	Alberto NOID Appeal	226523	06/25	\$100,000
Hawkins Delafield & Wood LLP*	Bond Counsel	220405	07/24	N/A



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Horvitz & Levy	General Appellate Advice	146616	12/15	\$200,000
	Colorado River	203464	04/22	\$100,000
	Delta Conveyance Bond Validation Appeal	216047	03/24	\$25,000
	PFAS Multi-District Litigation – Appeal	216050	03/24	\$200,000
Internet Law Center	Cybersecurity and Privacy Advice and Representation	200478	04/13/21	\$100,000
	Systems Integrated, LLC v. MWD	201875	05/17/21	\$500,000
	General Advice and Counsel	222544	02/25	\$25,000
Jackson Lewis P.C.	Employment: Department of Labor Office of Contract Compliance	137992	02/14	\$45,000
Katten Muchin Rosenman LLP	Bond Counsel	220412	07/24	N/A
Kronenberger Rosenfeld, LLP	Systems Integrated, LLC v. MWD	211920	04/23	\$500,000
Kutak Rock LLP	Delta Islands Land Management	207959	10/22	\$160,000
Lesnick Prince Pappas & Alverson LLP	Kidde-Fenwal Bankruptcy	216061	06/24	\$50,000
Liebert Cassidy Whitmore	Labor and Employment	158032	02/17	\$244,741
	EEO Advice	216041	12/23	\$450,000
Lieff Cabraser Heimann & Bernstein, LLP	PFAS Multi-District Litigation	216048	03/24	\$200,000
Marten Law LLP	PFAS Multi-District Litigation	216034	09/23	\$550,000
	PFAS-Related Issues (PWSC)	220414	08/24	\$150,000
	Perris Valley Pipeline Project	220415	07/24	\$100,000
	PFAS-Related Issues (General)	220413	10/24	\$50,000



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Morgan, Lewis & Bockius	Project Labor Agreements	200476	04/21	\$100,000
Musick, Peeler & Garrett LLP	Arvin-Edison v. Dow Chemical	203452	01/22	\$150,000
	Semitropic TCP Litigation	207954	09/22	\$75,000
	Employment Matter	220417	08/24	\$100,000 <u>\$150,000</u>
	Employment Matter	226535	01/26	\$50,000
Nixon Peabody LLP*	Bond Counsel	220404	07/24	N/A
Norton Rose Fulbright US LLP*	Bond Counsel	220407	7/24	N/A
	Pure Water Special Project Finance	226513	05/25	\$200,000
Olson Remcho LLP	Government Law	131968	07/14	\$600,000
	Advice/Assistance re Proposition 26/Election Issues	211922	05/23	\$100,000
Pearlman, Brown & Wax, L.L.P.	Workers' Compensation	216037	10/23	\$100,000
Redwood Public Law, LLP	PRA and Conflicts Issues	222540	02/25	\$150,000
Renne Public Law Group, LLP	Employee Relations and Personnel Matters	216045	01/24	\$50,000
	ACE v. MWD (PERB Case No. LA CE 1729 M)	220421	09/24	\$70,000
	AFSCME v. MWD (PERB Case No. LA-CE-1733-M)	220422	09/24	\$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1746-M)	222528	11/24	\$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1774-M)	226515	05/25	\$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1772-M)	226518	05/25	\$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1775-M)	226519	05/25	\$35,000



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	AFSCME v. MWD (PERB Case No. LA-CE-1776-M)	226520	05/25	\$35,000
	AFSCME v. MWD (PERB Case No. LA-CE-1785-M)	226527	10/25	\$50,000
	<u>Supervisors Association of MWD v. MWD (PERB Case No. LA-CE-1854-M)</u>	<u>226536</u>	<u>01/26</u>	<u>\$50,000</u>
Ryan & Associates	Leasing Issues	43714	06/01	\$200,000
	Unlawful Encroachment on Metropolitan Rights-of-Way	216065	06/24	\$100,000
Seyfarth Shaw LLP	Phan v. MWD	201897	11/04/21	\$700,000
	Claim (Contract #203436)	203436	11/15/21	\$1,000,000
	General Labor/Employment Advice	211917	3/23	\$250,000
	Crawford v. MWD	216035	09/23	\$1,200,000
	Tiegs v. MWD	216043	12/23	\$1,075,000
Sheppard Mullin Richter & Hampton LLP	Iverson v. MWD	222532	12/24	\$500,000
Snell & Wilmer LLP	Public Records Act Requests	226531	12/25	\$150,000
Stradling Yocca Carlson & Rauth*	Bond Counsel	220408	7/24	N/A
Theodora Oringer PC	Construction Contracts - General Conditions Update	185896	07/20	\$100,000
	Santa Monica Feeder Incident	226526	08/25	\$150,000
Thompson Coburn LLP	NERC Energy Reliability Standards	193451	08/20	\$600,000
Van Ness Feldman, LLP	General Litigation	170704	07/18	\$50,000
	Colorado River MSHCP	180191	01/19	\$50,000
	Bay-Delta and State Water Project Environmental Compliance	193457	10/15/20	\$50,000
	Colorado River Issues	211924	05/23	\$250,000 <u>\$500,000</u>



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	Cajalco Road Widening Project	226509	04/25	\$50,000
Wesierski & Zurek LLP	Eight-Vehicle Pile-Up Claims, Rancho Cucamonga	226529	12/25	\$150,000
	General Tort Claims and Litigation Defense Advice	226530	12/25	\$150,000

*Expenditures paid by Bond Proceeds/Finance

**Expenditures paid by another group