



Ethics, Organization and Personnel

# Ethics Officer's Annual Plan Fiscal Year 2023/24

Item 6a

June 13, 2023

# Overview

*Annual Report (Fiscal Year 2022/23)*

*Annual Plan (Fiscal Year 2023/24)*

# Annual Report

## Fiscal Year 2022/23

- Administrative Code
- Retaliation Protection
- Education and Outreach
- Contractor Code of Conduct
- Board Priorities
- Core Operations

## Core Functions

### Ethics Advice

145 Matters

### Form 700 Compliance

892 Statements of Economic Interest

545 Technical Assistance Matters

### Investigations

85 Complaints Received

7 Investigations Completed

# Annual Plan

## Fiscal Year 2023/24

- Ethics Leadership Roundtable
- Monthly Ethics Education
- Onboarding Staff
- Board Priorities
- Core Operations

